

3MW Wind Onshore Installatie



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Een volledig gecontracteerde, duurzame infrastructuur zonder risico in Albanië. Het project bestaat uit een onshore windfaciliteit van 3 MW op een strategische locatie aan de kust met gegarandeerde vergunningen, overheidsconcessies en een langlopende stroomafnameovereenkomst (PPA).

Het project is gestructureerd om voorspelbare kasstromen, aantrekkelijke sponsoropbrengsten en een sterke neerwaartse bescherming te bieden via gecontracteerde energieverkoop en voltooide ontwikkelingsmijlpalen.

Hernieuwbare activa met volledig risicoloos karakter

- 100% ontwikkelingsgoedkeuringen veiliggesteld
- Bouwklaar project na financiële afsluiting
- Zichtbaarheid van gecontracteerde inkomsten op lange termijn
- Door de overheid gesteunde concessiestructuur

Sterke financiële cijfers

Financieel overzicht

Projectcapaciteit	3 MW
Financieringsbehoefte	€3,5 miljoen
PPA-termijn	15 jaar
Vast PPA-tarief	€75,64/MWh
EBITDA-marge	>90%
Gemiddelde DSCR	1.37x
Minimum DSCR	1.28x
Jaarlijkse EBITDA	€411K
IRR vóór belastingen	19.75%
ROI over 15 jaar	194.4%
NCW @ 5%	€1,95 Miljoen

Belangrijkste locatievoordelen

- Bestaande toegang via asfaltweg die het risico van de bouw vermindert
- Slechts 2 km middenspanningslijn nodig voor netaansluiting
- Directe nabijheid van bestaande onderstationinfrastructuur
- Stabiel windprofiel dankzij de geografie van de kust
- Operationele levensvatbaarheid op lange termijn onder overheidsconcessie

Overheidsconcessie en juridische structuur

Het project profiteert van een hernieuwbare overheidsconcessie met een looptijd van 49 jaar die operationele zekerheid op lange termijn biedt die aanzienlijk langer is dan de looptijd van de schuld en de PPA.

Volledig goedgekeurd & bouwklaar

Alle cruciale goedkeuringen en vergunningen voor het project zijn binnen, waardoor de resterende ontwikkelingsrisico's zijn geëlimineerd en de bouw fase onmiddellijk kan

TARGET PRICE

\$ 3,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Hernieuwbare energie

COUNTRY

Albanië

BUSINESS ID

L#20261062

beginnen na de financial close.

Voltooide mijlpalen

- Landconcessie goedgekeurd
- Milieueffectbeoordeling Goedgekeurd
- Bouwvergunning goedgekeurd
- Vergunning voor energieproductie verleend
- Netaansluiting Beveiligd
- 15-jarige stroomafnameovereenkomst ondertekend

Senior Schuld Vereiste

€3,5 miljoen

De transactie is gestructureerd als een senior schuldfinanciering met een volledig gecontracteerd operationeel profiel en is bedoeld voor investeerders in infrastructuur, duurzame energie en projectfinancieringsinstellingen.

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