

27 jaar oude Italiaanse textielgroothandel



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Dit is een werkmaatschappij met hoofdkantoor in Nola (Napels), opgericht in 1998. Het bedrijf is voornamelijk actief in de textielgroothandel en heeft de rechtsvorm van een naamloze vennootschap (S.r.l.). De maatschappelijke en operationele kantoren van het bedrijf zijn gevestigd in Nola (NA), binnen de Interporto Campano en CIS (Centro Ingresso Sviluppo), een strategisch B2B commercieel centrum. De kernactiviteit is de groothandel in textiel, kleding en accessoires, die een B2B-markt met een gevestigde positie bedient.

Operaties / Structuur

- Kernactiviteiten: Textielgroothandel; de statuten staan een bredere scope toe (textiel, voeringen, kleding, schoeisel, technische artikelen, etc.).
- Operationele eenheden (logistiek): Magazijn in Interporto Campano en opslagfaciliteiten in CIS (Nola).
- Werknemers: 7 (per 30/06/2025).

Risicoprofiel / Wettelijk & Krediet Zuiverheid

- Cerved Group Score (CGS): 5 – Solvabiliteitsklasse, stabiele trend, 1-jaars kans op wanbetaling: 1,67%.
- Geen historisch bewijs van insolventie.
- Geen protesten of negatieve juridische documenten gevonden.
- Belangrijke opmerking voor due diligence: Het rapport vermeldt dat “officiële beoordelingen met betrekking tot morele vereisten aan de gang zijn” (zoals vermeld in de sectie over activiteiten). Dit punt moet worden verduidelijkt.
- Overige: In 2025 werd een recente wijziging in bedrijfsfunctionarissen geregistreerd.

Sterke punten (Verkooppunten)

1. Strategische locatie: Langdurige aanwezigheid in het GOS/Interporto of Nola zorgt voor logistieke voordelen en een sterke commerciële zichtbaarheid.
2. Herstel van de marge: 2024 EBITDA-marge bereikt ~9% (vs. ~5% sectorgemiddelde), een bewijs van verbeterde operationele efficiëntie

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GROSS REVENUE

\$ 3,012,000

EBITDA

\$ 272,000

BUSINESS TYPE

Productie

COUNTRY

Italië

BUSINESS ID

L#20260977

ondanks vlakke inkomsten.

3. Versterking van de activa: Een significante stijging van de materiële vaste activa in 2024 (€930k vs €322k in 2023) suggereert recente structurele of vastgoedinvesteringen die de waarde van het bedrijf verhogen.

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