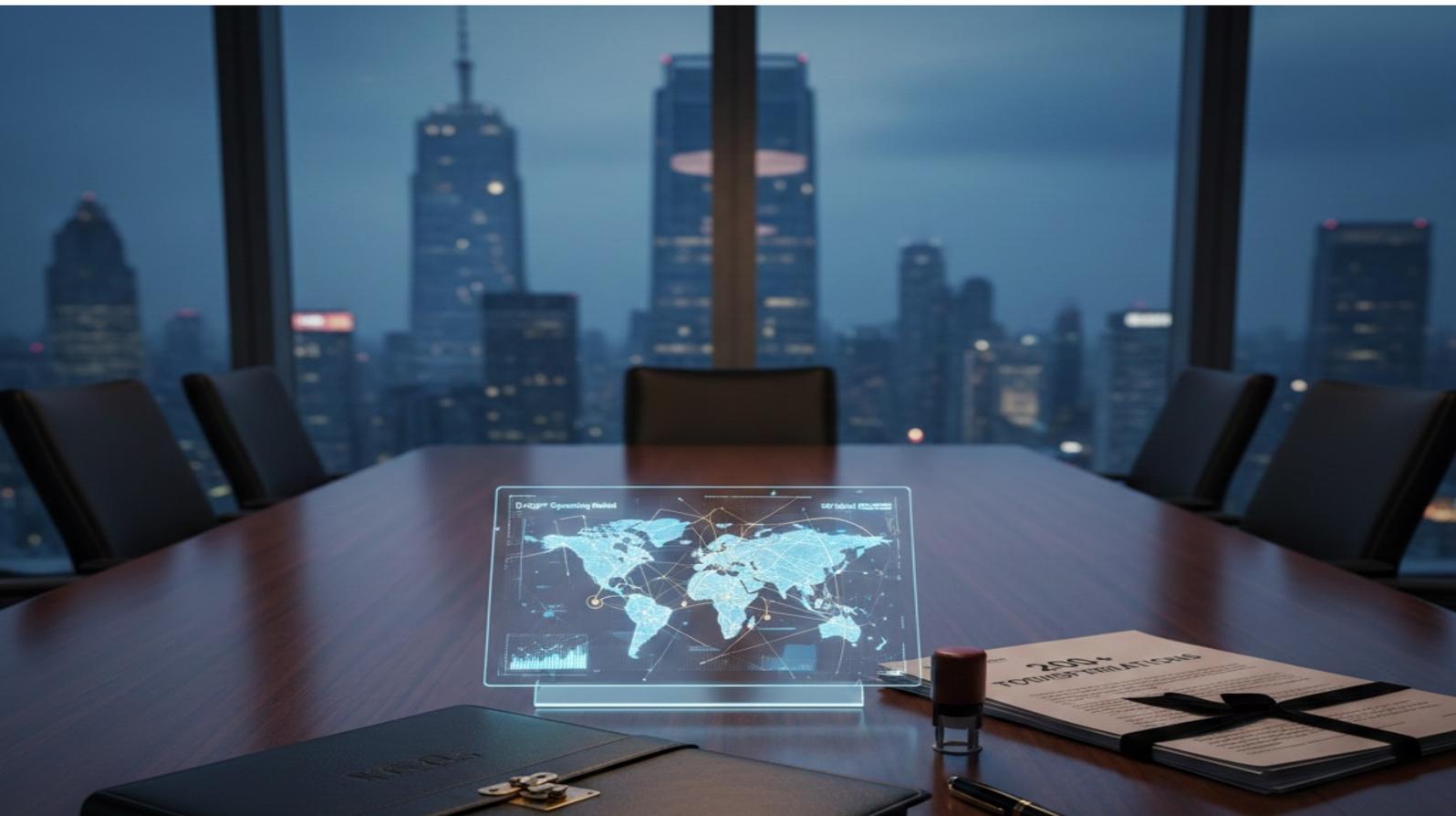


# Platform voor GCC- en bedrijfstransformatie



**MERGERSCORP**

## Platform voor GCC- en bedrijfstransformatie

Een marktleidend, winstgevend bedrijf met meer dan 30 jaar diepgaande expertise in Global Capability Center (GCC) strategie, opzet en transformatie wordt discreet te koop aangeboden.

### Kernpunten

- Een uniek, gepatenteerd D-Cap™-model voor captive GCC-activiteiten.
- Een sterk industriepplatform (SSF Global) met meer dan 800 leiders in internationale ondernemingen.
- Meer dan 200 succesvolle transformatie-engagementen met Fortune 500 klanten.
- Erkend thought leadership, IP en een full-stack serviceportfolio van strategie tot uitvoering.
- Bewezen aanzienlijke kostenbesparingen (meer dan \$600 miljoen impact op klanten) en waardegerichte resultaten.

Ideaal voor strategische kopers, private equity of wereldwijde IT/adviesbureaus die willen uitbreiden naar snelgroeïende GCC-adviesdiensten, technische transformatie en offshore-optimalisatie.

Geïnteresseerde geaccrediteerde investeerders of strategische partners worden uitgenodigd voor een vertrouwelijk gesprek.

### Structuur van de overeenkomst

Eerste tranche: Verwerving van minimaal tien procent (10%) en maximaal twintig procent (20%) van het Aandelenkapitaal van de Vennootschap binnen zes (6) maanden vanaf de datum zoals vermeld in de Overnameovereenkomst.

8.1.2. Tweede tranche: Verdere verwerving van twintig procent (20%) van het Aandelenkapitaal van de Vennootschap, binnen achttien (18) tot vierentwintig (24) maanden vanaf de datum zoals vermeld in de Overnameovereenkomst.

8.1.3. Derde tranche: Bijkomende verwerving die ertoe leidt dat de Investeerder minstens eenenvijftig procent (51%) en uiteindelijk honderd procent (100%) van het totale aandelenkapitaal van de Vennootschap met stemrecht bezit, binnen zesendertig (36) maanden vanaf de datum vermeld in de Overnameovereenkomst.

### TARGET PRICE

\$ 50,000,000

### GROSS REVENUE

\$ 5,000,000

### EBITDA

\$ 0

### BUSINESS TYPE

Bouwbedrijf

### COUNTRY

India

### BUSINESS ID

L#20261001

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