

Opgericht Groot Amusement Waterpark







Opgericht Groot Amusement Waterpark

Gevestigd groot pretpark te koop in een van de bekende bestemmingen in Roemenië.

Kernpunten

- - Pretpark met meer dan 50 waterattracties en spelletjes.
- - Voor de pandemie ontvingen we meer dan 150K bezoeken per jaar en nu ontvangen we meer dan 100K bezoekers per jaar. We zijn nog steeds in staat om goede winsten te genereren en onze verkoop de laatste tijd te verhogen.
- - Het bedrijf heeft een enorme grondbank voor toekomstige uitbreiding. De uitbreidingsstrategie is al ontworpen, met een enorm potentieel om te verkennen.
- - Hebben plannen om meer waterattracties toe te voegen en hun toevlucht te nemen tot het verhogen van de inkomsten.
- - Het bedrijf heeft één directeur en 5 belanghebbenden met een gelijke aandelensplitsing.
- - Het bedrijf is schuldenvrij.
- - We hebben de eerste prijs gewonnen bij de Golden Pony Awards.

Overzicht van producten en services

- Toeristische bestemming.
- Locatie voor vrijetijdsbesteding en entertainment.
- Water- en landspellen en -sporten.

TARGET PRICE

\$ 45,000,000

GROSS REVENUE

\$3,000,000

EBITDA

\$0

BUSINESS TYPE

Amusement

COUNTRY

Roemenië

BUSINESS ID

L#20220338



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

