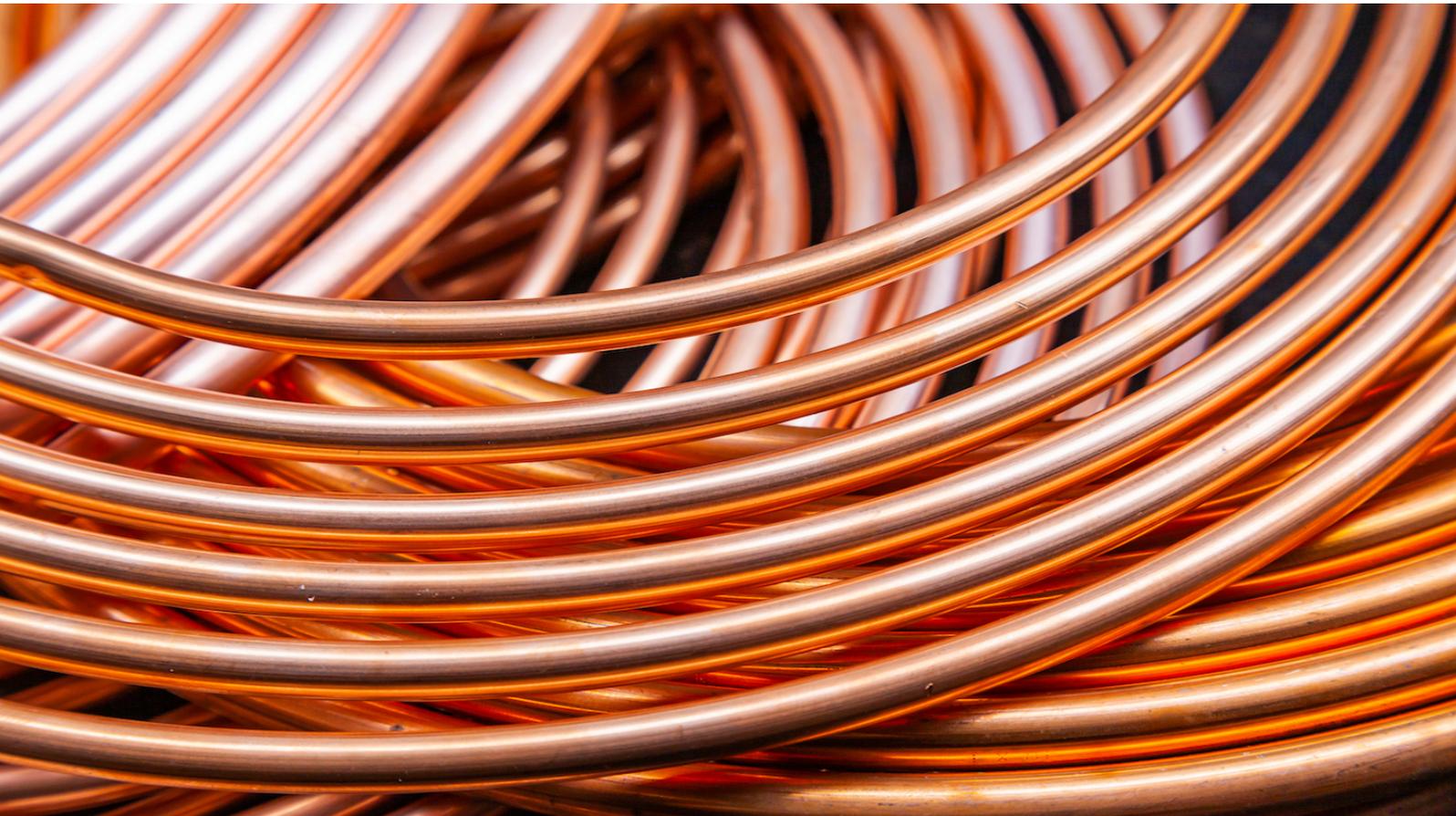


Kopermijnbouwbedrijf met een SX-EW-fabriek (JORC gecertificeerd)



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Kopermijnbouwbedrijf met een SX-EW-fabriek (JORC gecertificeerd)

Deze ertslaag is een belangrijke aanvoerbron geweest voor de gigantische Balkhash-smelter, die verantwoordelijk is voor 65% van de koperproductie van Kazachstan. Stortplaatsen van meer dan 300 miljoen ton geaccumuleerd door 40 jaar werking

Analyse van hulpbronnen

- Wardell Armstrong (MRI, PCR) 2020
- In 2015-2016 heeft het bedrijf exploratiewerkzaamheden uitgevoerd:
- Omgekeerde circulatie (RC)-boring-47gaten
- OppervlaktePitting-141
- ToePitting-26
- meer dan 900 ertsmonsters

Resultaten SX-EW installatie

- De proeffabriek werd in de herfst van 2017 in gebruik genomen en produceerde het eerste koper in november 2017.
- Na herstelwerkzaamheden aan het uitloogplatform en het verzamelsysteem in het voorjaar van 2018 heeft de fabriek een steady-state productie bereikt met PLS ERE grae van 1,5-1,6 g/L, en een gemiddelde dagelijkse productie van 200 kg koperkathode.
- Meer dan 36 ton kathodekoper verkocht op de lokale markt tegen LME-prijzen.
- 1,2 km elektriciteitsleiding naar de locatie en 630 kW transformator – voltooid en aangesloten op het lokale elektriciteitsnet
- 400 m toegangsweg naar de site – voltooid
- 1,1 km waterleiding naar de locatie – voltooid
- Gebouw voor de SX-EW proeffabriek – voltooid, isolatie en ventilatie geïnstalleerd
- 1 km leidingen voor de hoopirrigatie – aangeschaft, aangesloten en aangelegd
- Vijvers en opvanggeulen – voltooid en bekleed met geomembraan

Bedrijfsmodel SX-EW

- Geplande jaarlijkse productie: 10.000 tons kathodekoper van LME-kwaliteit "A"
- Een 23-jarig koperproductiecontract met de regering van Kazachstan ondertekend in mei 2017.
- Belangrijkste drijvende krachten achter productiekosten:

1. Chemicaliën & reagentia en stroom (variabel) – gunstige geografische ligging helpt deze kosten laag te houden
2. Loon- en productiekosten (vast)

- Belasting op delfstoffenwinning @ 5,7% op waarde van koper in PLS
- Distributie & verkoop – mix van vast en variabel afhankelijk van lokale infrastructuur en T&C van het oft-take contract

TARGET PRICE

\$ 100,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Mijnbouw

COUNTRY

Kazachstan

BUSINESS ID

L#20230491

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