

# Gelicentieerde vermogensbeheeractiviteit



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## Gelicentieerde vermogensbeheeractiviteiten

Dit Belize Asset Management is een financiële dienstverlener gespecialiseerd in beleggingsadvies en vermogensbeheeroplossingen op maat voor zowel individuele als institutionele klanten. Het bedrijf maakt gebruik van de strategische voordelen van Belize als offshore financieel centrum en biedt beleggingsstrategieën op maat, portefeuillebeheer en diensten voor vermogensbehoud. Met een focus op transparantie, naleving en risicobeheer wil dit vermogensbeheer klanten helpen hun rendement te maximaliseren en tegelijkertijd hun vermogen te beschermen in een vertrouwelijke en veilige omgeving. Het ervaren team van het bedrijf is toegewijd aan het begrijpen van de behoeften van de klant, het garanderen van persoonlijke service en het stimuleren van financiële groei op de lange termijn door middel van gediversifieerde beleggingsmogelijkheden.

Het bedrijf richt zich op vermogensbeheer en advies aan particuliere klanten.

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“internationale vermogensbescherming en -beheer” betekent het geven van advies over vermogensbescherming en vermogensplanning, met inbegrip van maar niet beperkt tot beleggingsstrategie en beheer, beheer van onroerend goed en belastingadvies, het aanhouden van fondsen namens cliënten die zaken doen, met inbegrip van vastgoedtransacties, en het aanhouden van fondsen en uitbetalingen doen voor de voltooiing van projecten waaraan de klant aan werkt.

### Service

- Activiteiten als onafhankelijk vermogensbeheerder of adviseur.
- AAM discretionaire of adviserende beheermandaten bij lokale en internationale custodians.
- Op maat gemaakte overeenkomsten tussen zakelijke introduceurs, adviseurs en AAM.
- Openen en beheren van beleggingsrekeningen en deposito's.
- Bewaring van documenten in Belize.

#### BUSINESS TYPE

Financiële diensten

#### COUNTRY

Belize

#### BUSINESS ID

L#20240718

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