

VS Olieveld Draadlijn



MERGERSCORP

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Deze toonaangevende leverancier is gevestigd in verschillende Amerikaanse staten en biedt een uitgebreid pakket aan olie- en gasdraaddiensten voor overheidscontracten en meer.

- Het heeft kwaliteitsgerichte diensten met pluggen voor open gaten en perforeren, toezicht op het herstel van pijpen, kraanservices en drukregeling.
- De verkoper heeft exclusiviteit in de rotsachtige bergketen.
- SDE-marges van 18,5%, omzet voor 2024 geschat op \$8,1 miljoen
- 2023 Inkomsten \$7,6M
- Discretionaire inkomsten van \$1,3M
- Ervaren managementteams
- Eigenaar biedt kruistraining en advies voor gestroomlijnde activiteiten en is beschikbaar voor overgang na verkoop.
- Verschillende marketingkanalen ingezet: internetadvertenties, gedrukte media, online aanwezigheid (sociale media & website), regelmatige mondelinge verwijzingen
- Een strategisch ontworpen faciliteit van 3.200 vierkante meter met kantoren, winkelruimte en voldoende opslagruimte voor industriële diensten.
- Langdurige relaties met leveranciers en landelijke overheidscontracten voor landmetingen.
- Veel groeimogelijkheden nog beschikbaar.

Activa

- Uitrusting: \$3.612.326
- Inventaris: \$1.850.000

Optioneel eigendom

- Lease van \$7,5K per maand

Olie- & gasvelddiensten

- C-Corp
- SIC: 1389

Begin: Gestart in 2010

Werknemers: 31 tweewekelijks loon

TARGET PRICE

\$ 8,500,000

BUSINESS TYPE

Olieproductiebedrijf

COUNTRY

Verenigde Staten

BUSINESS ID

L#20240696

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