

Luxe cosmeticamerk in het hogere segment



MERGERSCORP

Luxe cosmeticamerk in het hogere segment

Dit is een populair beautymerk dat al enkele jaren furore maakt in de cosmetica-industrie. Dit cosmeticamerk is opgericht door een team van beautyfanaten die betaalbare make-upproducten van hoge kwaliteit wilden maken en is al snel een veelgebruikt merk geworden voor make-upliefhebbers over de hele wereld.

Een van de dingen die dit merk onderscheidt van andere beautymerken is de toewijding om producten te maken die niet alleen mooi en innovatief zijn, maar ook veilig en cruelty-free. Het merk gaat er prat op alleen ingrediënten van de hoogste kwaliteit te gebruiken in zijn producten, die allemaal zorgvuldig worden ingekocht en streng worden getest om ervoor te zorgen dat ze voldoen aan de strenge kwaliteitsnormen van het merk. Deze toewijding aan het gebruik van veilige en ethische ingrediënten heeft het merk een trouwe aanhang bezorgd onder consumenten die zowel de kwaliteit van hun make-up als het welzijn van dieren belangrijk vinden.

Kernpunten

- Producten die alleen in de EU worden gemaakt, sommige producten worden intern gemaakt en sommige producten worden door derden gemaakt.
- Made in Spain, Made in France en Made in Italy ontworpen cosmeticaproducten.
- Cosmetics speciaal ontwikkeld voor de gevoelige huid – formules ontwikkeld op basis van volledig hypoallergene ingrediënten, bevatten geen parabenen en chemisch giftige stoffen.
- Momenteel werken we voor meer dan 200 klanten, zowel detailhandelaars als distributeurs.
- De productiecapaciteit is 3.000-5.000 stuks per dag.
- ISO-certificaat en registratiebewijs.

Overzicht van producten en services

Huidverzorging, kleurcosmetica, nagelverzorging en parfums.

Activa Overzicht

Materiële activa – Voorraden, eigen gebouw, faciliteiten, magazijn.

Overzicht faciliteiten

Eigen gebouw is op een 1.000 m² gelegen in het westen van Barcelona, 45 km van de luchthaven van Barcelona gebouw met 3 verdiepingen.

Kapitalisatie Overzicht

- Familiebedrijf. Geen leningen. Alleen huiseigenaren. Totaal 2 eigenaren uit dezelfde familie.
- Voor 100% gefinancierd met particuliere investeringen.

TARGET PRICE

\$ 5,000,000

GROSS REVENUE

\$ 1,200,000

BUSINESS TYPE

Cosmetisch bedrijf

COUNTRY

Spanje

BUSINESS ID

L#20240650

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM