

5 MW Operationele Windenergiecentrale WPP



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Een operationeel bedrijf voor de opwekking van windenergie in de Republiek Kazachstan, dat investeerders een zeldzame kans biedt om een volledig functionerende duurzame energiebron te verwerven met een stabiel rendement, door de overheid gesteunde tarieven en bewezen productieprestaties.

Kernpunten

- Actieve door de overheid gesteunde PPA tot 2034
- Gevestigd windmolenpark in het westen van Kazachstan, operationeel sinds 2019.
- 5 MW geïnstalleerd vermogen met turbines van Europese makelij.
- Strategische ligging bij de Kaspische Zee, in een corridor met veel wind dicht bij Aktau.
- Volledig bemand met een lokaal opgeleid operationeel team en robuust technisch toezicht.
- Opererend onder een wettelijk gevestigde Kazachstaanse entiteit met een geschiedenis die teruggaat tot 2015.

Financiële prestaties

- Consistente kasstroom uit de verkoop van elektriciteit op lange termijn in het kader van het programma voor hernieuwbare energie van de staat.
- Regelmatig onderhoud en een voorraad reserveonderdelen zorgen voor een ononderbroken werking.
- Geen schuld.

Activa Details

- 1 x Enercon E-70 E4 (2.0 MW) – Duitsland.
- 2 x Micon NM-1500C/64 (elk 1,5 MW) – Denemarken.
- Gelegen in open terrein nabij de zee, profiterend van gunstige en consistente windstromen.

TARGET PRICE

\$ 4,900,000

GROSS REVENUE

\$ 537,000

EBITDA

\$ 318,000

BUSINESS TYPE

Hernieuwbare energie

COUNTRY

Kazachstan

BUSINESS ID

L#20250882

- Locatie geselecteerd op basis van langlopende meteorologische gegevens en windroosonderzoek.
- Voldoet volledig aan de industriële en milieuveiligheidsnormen van Kazachstan.

Inkomstenmodel

- Elektriciteit verkocht aan het Settlement and Financial Center (RFC) tegen een door de staat gegarandeerd groen tarief.
- 15-jarige stroomafnameovereenkomst (PPA) van 2019 tot 2034, met jaarlijkse indexering.
- Vast tarief 2024: 34,74 KZT/kWh (~€0,067)
- Gesteund door de Kazachstaanse wet op hernieuwbare energie.

Waarderingschattingen

- Waardering op basis van EV/EBITDA: ~€3,8 miljoen.
- Op geïnstalleerde capaciteit gebaseerde waardering: ~€5,9 miljoen.

De verkoop omvat volledig bedrijfseigendom, vergunningen, landrechten, apparatuur, infrastructuur en personeel.

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