

Gevestigde Indiase Textielfabrikant



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Een oude textielfabrikant met meer dan 35 jaar ervaring biedt investeerders of strategische kopers de kans om een verticaal geïntegreerd denim en non-denim productiebedrijf over te nemen. Het bedrijf bedient van oudsher zowel de wereldwijde export als de binnenlandse markt en levert stoffen aan enkele van de meest erkende internationale modewinkels en merken.

Het bedrijf is onlangs gehercapitaliseerd en staat onder nieuw leiderschap. Het bedrijf bevindt zich midden in een transformatie en combineert diepgaande productie-expertise en infrastructuur met een moderne, ondernemende groeivisie.

TARGET PRICE

\$ 35,000,000

BUSINESS TYPE

Productie

COUNTRY

India

BUSINESS ID

L#20250938

Productie en infrastructuur

- 52.000 vierkante meter. yd (15-acre) industriële campus met 400,000+ sq. ft. bebouwde productieruimte
- Verticaal geïntegreerde productie:
 - Texturiseren: 11.200 ton per jaar.
 - Zomen, weven, verven en afwerken: 35 miljoen meter per jaar elk
- 289 weefgetouwen, volledige verf- en afwerkingsmachines en eigen laboratoria voor kwaliteitscontrole
- Nieuwe investeringen gepland in:
 - Niet-denimlijn: 25M meter extra capaciteit
 - 5MW zonne-energiecentrale voor duurzame verlaging van energiekosten

Assortiment

- Kern: Indigo, stretch, ringgesponnen, bedrukt, satijn en high-fashion denim
- Specialiteit: DualFX LYCRA stoffen, overhemden denims, non-denim ondergewicht stoffen
- Dynamisch, trendgevoelig laboratorium voor R&D en natte processen
- Vertrouwde leverancier van wereldwijde merken zoals H&M, VF Corp., Primark, Next en Carrefour

Financiële positie & opwaarts

- Historische financiële problemen door hoge schulden uit het verleden en afschrijvingen
- Bedrijf gaat nu over op een schuldenvrije structuur
- ~INR 200 crore aan overdraagbare verliezen biedt toekomstig fiscaal schild
- Alle belangrijke afschrijvingen zijn al in de boeken opgenomen – lage kostenbasis vanaf FY25
- Duidelijke vijfjarige groeiroutekaart:
 - FY2025 inkomsten: ~INR 950M
 - Prognose voor FY2029: ~INR 15B omzet met ~7% nettomarge

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