

Gelicentieerd
vermogensbeheerbedrijf
gepositioneerd voor
strategische groei



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Gelicentieerd vermogensbeheerbedrijf gepositioneerd voor strategische groei

Het bedrijf is een vermogensbeheerder met een vergunning van de Financial Sector Conduct Authority (FSCA) in Zuid-Afrika. De vermogensbeheerdivisie, die oorspronkelijk in 2015 werd opgericht als onderdeel van een bredere financiële dienstverleningsgroep die zich richtte op effectenhandel, bleef slapend maar voldeed volledig aan de wettelijke vereisten. Onder leiding van een zeer ervaren managementteam is het bedrijf nu goed gepositioneerd om van start te gaan als een volledig operationele discretionaire vermogens- en fondsbeheerder.

Ondanks het feit dat het bedrijf inactief was, voldeed het volledig aan de FSCA en was het operationeel integer. Het bedrijf beschikt over geldige categorie I en II licenties die het toestaan om discretionaire beleggingsbeheerdiensten aan te bieden.

Het bedrijf is financieel gezond en voldoet aan de administratieve voorschriften, met robuuste interne controles, gevestigde bankrelaties en effectieve rapportagesystemen. De onderneming is nu volledig voorbereid om van start te gaan en zich te begeven op het gebied van discretionair vermogensbeheer, waarbij ze zowel gebruik maakt van haar gereedheid op het gebied van regelgeving als van haar professionele expertise.

BUSINESS TYPE
Vermogensbeheer

COUNTRY
Zuid-Afrika

BUSINESS ID
L#20250958

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