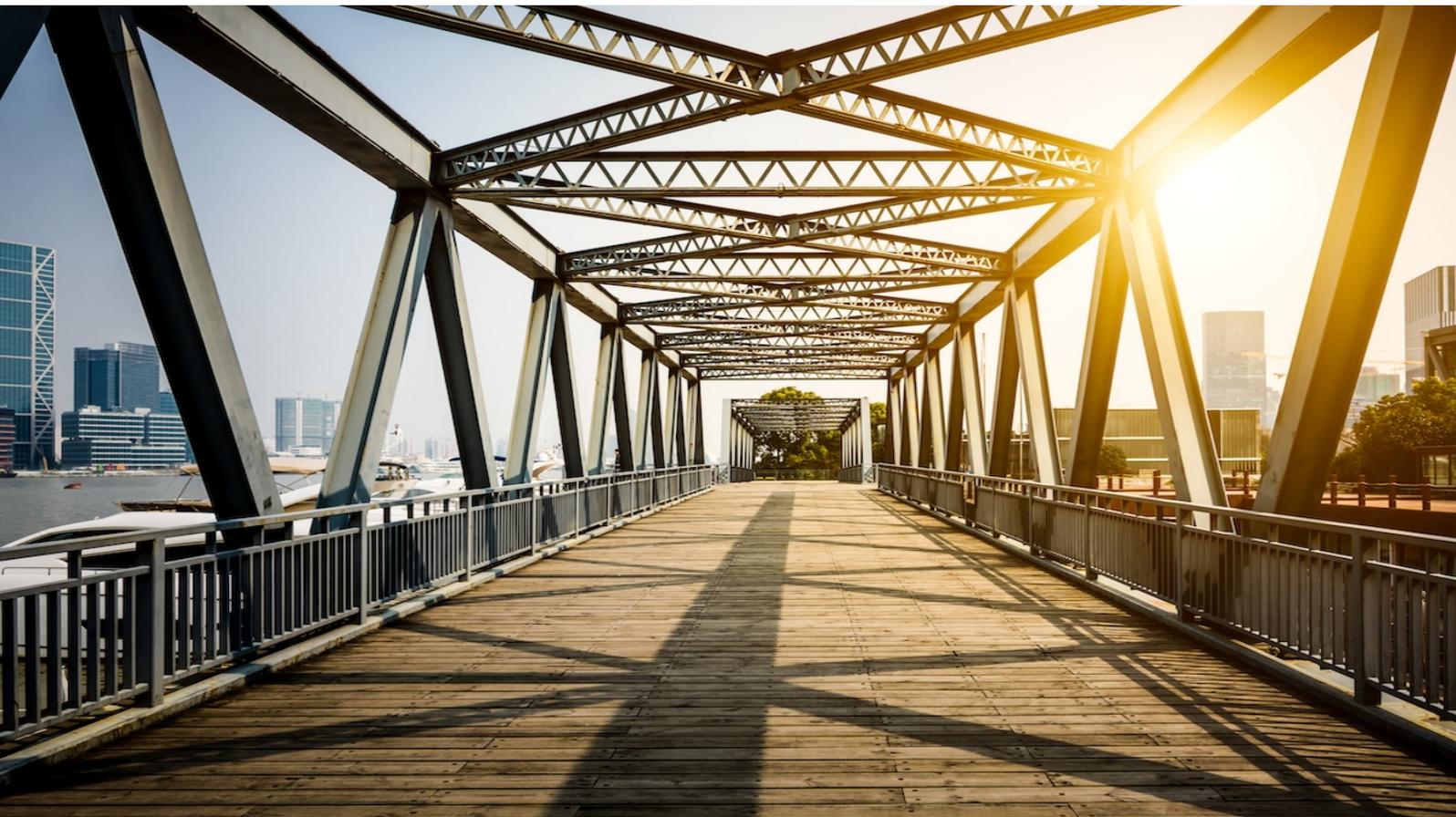


Amerikaanse zware overheidsaannemer





Amerikaanse zware overheidsaannemer

Deze gerenommeerde aannemer van zware constructies, gevestigd in het zuiden van Oklahoma, is gespecialiseerd in het leveren van industriële diensten voor infrastructuurprojecten van de overheid. Het bedrijf heeft een sterke reputatie en een bewezen staat van dienst, met een primaire focus op brugreparaties en snelwegwerkzaamheden voor de Oklahoma en Texas Departments of Transportation (DoTs).

Kerncompetenties en financiële hoogtepunten

Het bedrijf biedt een uitgebreid scala aan diensten, waaronder:

- **Grondwerk en terreinvoorbereiding:** Voorlopige terreinplanning, grondwerk, funderingen, nivellering en bestrating.
- **Structurele en utiliteitsprojecten:** Ontwerpadvis, slipform borstweringen, duikers, muurbehoud en utiliteitsprojecten.

Operaties & Vastgoed

Het bedrijf opereert vanuit een faciliteit van 21.400 vierkante meter, met onder andere:

- **Kantoorruimte:** 5.000 m². ft.
- **Werkplaats:** 2.400 vierkante meter. ft.
- **Opslag:** 14.000 vierkante meter. ft.

De eigenaar verkoopt het pand het liefst samen met het bedrijf tegen de geschatte waarde. Er kan echter onderhandeld worden over een huurovereenkomst voor een maandelijks bedrag van **\$10.000**.

Personeel & Overgang

Met meer dan twintig jaar ervaring als familiebedrijf beschikt het bedrijf over vakkundig en stabiel personeel. Het team bestaat uit **35 niet-vakbondsgebonden, cross-getrainde werknemers** en omvat managementteams die vastbesloten zijn om na de verkoop bij het bedrijf te blijven. Dit garandeert de continuïteit van de activiteiten en het behoud van de gevestigde reputatie.

De huidige eigenaar streeft naar een soepele overgang en staat open voor een verlengde overgangperiode van maximaal **zes maanden** om een succesvolle overdracht te garanderen.

TARGET PRICE

\$ 5,500,000

GROSS REVENUE

\$ 18,800,000

EBITDA

\$ 3,250,000

BUSINESS TYPE

Bouwbedrijf

COUNTRY

Verenigde Staten

BUSINESS ID

L#20251000

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